



THE BLUEGRASS CHAPTER *Annual Report*

2008-2009



A Message from Our Chapter Leadership

T

he Bluegrass Chapter of the American Red Cross is a non-profit organization led by its volunteers. We serve the community through our programs that provide relief to victims of disaster and help people prevent, prepare for, and respond to emergencies. The 2008-2009 Annual Report describes our programs; highlights the accomplishments of our Health and Safety Services, WHEELS program, Service to the Armed Forces, International Social Services, and Disaster Services; and recognizes the amazing contributions of our many dedicated volunteers.



This past fiscal year, our chapter experienced an increase in the number of disasters in our area. Last year our volunteers and staff were deployed locally and nationally to major disaster relief operations including Hurricane Gustav, the Kentucky Ice Storm, and the Eastern Kentucky Floods. Throughout this past year, 65 of our Disaster Services Human Resources (DSHR) volunteers were deployed locally and nationally including nine volunteers who were deployed three or more times.

In August of 2008, Hurricane Gustav smashed through the bayou area of rural Louisiana resulting in the evacuation of 1500 individuals to Louisville, KY. Thirteen Bluegrass Chapter volunteers prepared shelters in the Lexington area and then willingly deployed to the Louisville shelter where the 1500 evacuees were housed.

The most significant local disaster relief operation was conducted during the 2009 Kentucky Ice Storm in the months of January and February. This deadly storm prompted the President of the United States to declare more than 90 Kentucky counties a major disaster area. The Bluegrass Chapter's volunteer response to this major disaster included 61 DSHR volunteers, 38 local Red Cross disaster volunteers, and 43 unregistered local community members. The chapter opened six shelters in five of our counties. Our shelters housed 826 overnight stays as the storms ravaged across our state.

On Mother's Day weekend of 2009, the Bluegrass Chapter responded to a call to provide immediate assistance to the Community Chapters in Eastern Kentucky affected by severe weather and flooding. Twelve of our volunteers and staff joined with others from around the country to provide assistance to 1,072 clients.

The Bluegrass Chapter of the American Red Cross has been very fortunate to have such generous and supportive volunteers who have dedicated themselves to our mission. We would like to thank those who have charitably given their time and resources to our Chapter. We would also like to thank those who have supported us financially and with in-kind donations. Since we do not receive any government funding for traditional Red Cross programs, your support enables us to continue to provide needed services for the community.



Reg Morris
Chapter Chairman



Terry Burkhart
Chief Executive Officer

The Bluegrass Chapter

The Bluegrass Chapter was chartered in 1917 and assists clients in a local seven-county area consisting of Fayette, Estill, Clark, Bourbon, Powell, Scott, and Jessamine Counties. In addition we support and manage eight community chapters and now provide services to a total of 55 counties throughout Southern and Eastern Kentucky. During our fiscal year July 1, 2008 - June 30, 2009 we provided the following services:

Disaster Services Disaster Services encompasses an array of relief efforts, which includes local assistance during home fires, tornadoes, floods, and other disasters. The Bluegrass Chapter utilizes volunteers in its efforts to supply aid and relief in times of crisis.

- The chapter assisted 160 families who lost their homes due to disasters in our seven county chapter area.
- In addition the chapter provided assistance to another 272 families within our 55 county region.
- 65 DSHR volunteers were deployed both local and nationally to support disaster relief operations.
- The chapter provided approximately \$262,000 in direct assistance to disaster victims.

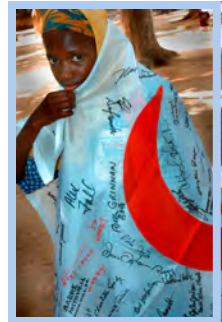


Service to the Armed Forces: The Bluegrass Chapter provides a variety of free services for veterans, military personnel, and their families, including around-the-clock delivery of emergency messages.

- Assisted with 628 military cases in our 55 county region.
- Dispatched 506 emergency messages to military personnel worldwide.
- Provided \$22,438 in financial assistance.

International Social Services: Through our national headquarters in Washington D.C., the Bluegrass Chapter has the ability to communicate with other Red Cross national societies to locate and send messages to family members in the midst of war, civil unrest, or disaster. International Services is also involved in a number of community projects, fairs, and classes on international humanitarian law and other topics.

- Processed 18 International Tracings and Red Cross Messages.
- Presented information on Red Cross International Services to 46 students.



Health and Safety Services: The Bluegrass Chapter offers quality training to keep everyone in our community safe, whether at work, at play, or in our homes. Last year, in our seven county region, we taught over 1,486 Red Cross Health and Safety courses and certified 9,877 central Kentuckians in CPR and First Aid. Classes include:

- First Aid
- Life Guarding
- Pet First Aid
- Automated External Defibrillation (AED)
- Adult, Infant, and Child CPR
- CPR/PR for the Professional
- Babysitting Certification

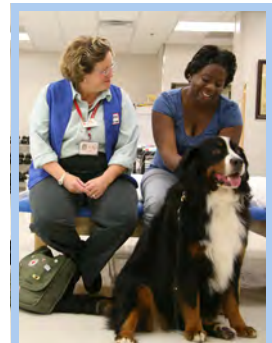
Volunteer Services: When clients see the outstretched hand of a volunteer, they see the physical representation of the care and compassion available to them in their darkest hour. Volunteers display the face of the Red Cross.

- The Bluegrass Chapter currently has 309 active volunteers.
- 33,255 hours were volunteered to the Bluegrass Chapter.



Wheels: Our Red Cross Wheels program, funded by LexTran, is the mass-transit system for disabled residents of Lexington. Any person who has a disability that prevents them from riding LexTran can qualify for the Wheels program.

- Provided more than 147,500 trips.
- Wheels drivers have logged over 1,000,000 miles.



Bluegrass Chapter Financial Statement

Statement of Financial Position as of June 30, 2009

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Assets				
Cash	\$ 375,948	\$ -	\$ -	\$ 375,948
Investments - Current	\$ 2,460,939	\$ -	\$ -	\$ 2,460,939
Accounts Receivable	\$ 349,267	\$ 101,319	\$ -	\$ 450,586
Inter-Red Cross Receivables	\$ 66,121	\$ -	\$ -	\$ 66,121
Due from Other Classes of Net Assets	\$ -	\$ 2,450	\$ -	\$ 2,450
Other Assets: Inventories and Prepays	\$ 43,802	\$ -	\$ -	\$ 43,802
Total Current Assets	\$ 3,296,077	\$ 103,769	\$ -	\$ 3,399,846
Land, Building and Equipment, Net of Depreciation	\$ 1,642,016	\$ -	\$ -	\$ 1,642,016
Investments - Non-Current	\$ -	\$ -	\$ 6,787,627	\$ 6,787,627
Prepaid and Other Assets - Non-Current	\$ -	\$ -	\$ -	\$ -
Total Non-Current Assets	\$ 1,642,016	\$ -	\$ 6,787,627	\$ 8,429,643
Total Assets	\$ 4,938,093	\$ 103,769	\$ 6,787,627	\$ 11,829,489
Liabilities				
Accounts Payable	\$ 111,039	\$ -	\$ -	\$ 111,039
Accrued Liabilities	\$ 181,948	\$ -	\$ -	\$ 181,948
Due to Other Classes of Net Assets	\$ 2,450	\$ -	\$ -	\$ 2,450
Inter-Red Cross Payables	\$ 48,486	\$ -	\$ -	\$ 48,486
Other Liabilities	\$ 639,626	\$ -	\$ -	\$ 639,626
Total Liabilities	\$ 983,549	\$ -	\$ -	\$ 983,549
Net Assets				
Total Net Assets	\$ 3,954,544	\$ 103,769	\$ 6,787,627	\$ 10,845,940
Total Liabilities and Net Assets	\$ 4,938,093	\$ 103,769	\$ 6,787,627	\$ 11,829,489

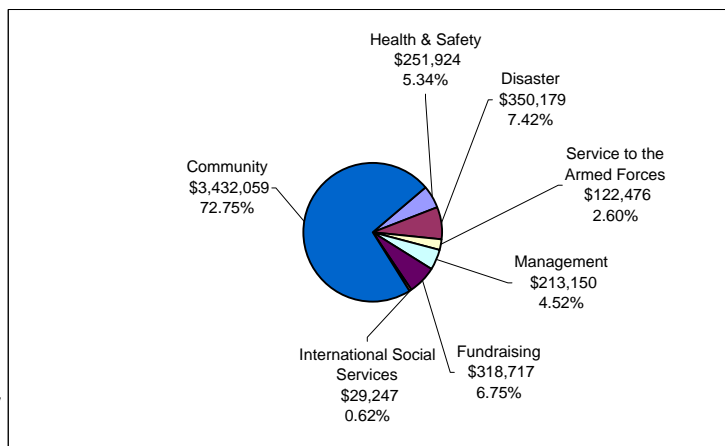
Statement of Activities as of June 30, 2009

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Contributions, Revenue and Gains				
Federated (United Way & CFC)	\$ 12,756	\$ 96,319	\$ -	\$ 109,075
Contributions	\$ 736,791	\$ 267	\$ -	\$ 737,058
Special Events	\$ 67,438	\$ -	\$ -	\$ 67,438
Grants	\$ -	\$ 154,020	\$ -	\$ 154,020
Investment Income	\$ (318,085)	\$ -	\$ (1,483,878)	\$ (1,801,963)
Revenue from Chapter Operations	\$ 3,633,223	\$ -	\$ -	\$ 3,633,223
Reclassifications to/from Unrestricted Class	\$ 263,318	\$ (263,318)	\$ -	\$ -
Total Contributions, Revenue & Gains	\$ 4,395,441	\$ (12,712)	\$ (1,483,878)	\$ 2,898,851
Expenses and Losses				
Total Operating Expenses	\$ 4,717,752	\$ -	\$ -	\$ 4,717,752
Excess (Deficit) of Revenue Over Expenses (Before Cumulative Effect of Acctg Change - Other	\$ (322,311)	\$ (12,712)	\$ (1,483,878)	\$ (1,818,901)
Cumulative Effect of Accounting Change/Other	\$ -	\$ -	\$ -	\$ -
Change in Net Assets	\$ (322,311)	\$ (12,712)	\$ (1,483,878)	\$ (1,818,901)
Net Assets, Beginning of Year	\$ 4,276,855	\$ 116,481	\$ 8,271,505	\$ 12,664,841
Net Assets, End of Year	\$ 3,954,544	\$ 103,769	\$ 6,787,627	\$ 10,845,940

The Bluegrass Area Chapter is proud to maintain a 89% program ratio, which means that 89 cents of every dollar goes directly into our programs and services.

An Annual Audit of the financial records of the American Red Cross, Bluegrass Area Chapter was performed by Dean, Dorton & Ford Certified Public Accountants. A copy of the Audit Report is available for review at Chapter Headquarters.

*Community is a combination of Volunteer Services and Wheels. Wheels is completely funded by revenue generated through the Wheels Transportation Program.



Our Honored Volunteers



Dan and June Redding pictured with Winchester Mayor, Ed Burner, and fellow volunteer, Jody Knelson, for Red Cross Month.

Volunteer Spotlight

2008 Outstanding Volunteer of the Year Award Winners

Dan & June Redding

This award was created to honor volunteers whose performance over a period of several years substantially exceeded the volunteer's original commitment to the American Red Cross. In 2008, the Bluegrass Chapter awarded Dan and June Redding the Outstanding Volunteer of the Year Award. Together this team had a total of 2,141 donated hours of volunteer time for the year. Since joining the chapter in 2003, the Reddings accrued a combined total of 40 local and national deployments. These deployments constituted 502 days of helping people across the country respond to the aftermath of tornadoes, floods, hurricanes and other disasters.

Dan Redding has a total of 43 years of Red Cross service including volunteer service in the Orange County Chapter in Texas. After their marriage in 1998, June also decided to dedicate her time to helping the Red Cross mission. The Reddings now have a total of 54 combined years of volunteer service to the Red Cross.

In addition to their disaster service, these wonderful volunteers participate in a variety of activities which help support the chapter. They are always eager to assist in spreading the Red Cross message at schools and community agencies in Clark County where they reside.

2008 Annual Volunteer Recognition Event

“Lifesaver” Awards

We have exceptional volunteers in all services, but these volunteers are always there in a pinch.

Health and Safety “Lifesaver”

Sally Higgins

Development “Lifesaver”

Dr. Jamie Jacobs

Disaster Services “Lifesaver”

Jeremy Dickey

Service to Armed Forces “Lifesaver”

Patsy McLean

Dived Right in Award

Jessica Woodwill

This award is for a new volunteer who has been with the chapter for less than one year and has immediately made a significant impact on our chapter.

Zeigy Award

Beth Wright

This award is in honor of a very active and dedicated volunteer

Most number of Days Deployed (45)

Cami Watts



American Red Cross Supporters



Funding for the American Red Cross is solely dependent on the support of individuals and businesses. The Bluegrass Chapter is able to provide its critical services due to the generosity of those who are listed below. We are proud to recognize those citizens and organizations who have contributed to our mission of assisting the victims of disaster and helping others prevent, prepare for, and respond to emergencies.

Humanitarian Level (\$50,000 - \$99,999)

Ruth M. Walton Charitable Trust
Wal-Mart Stores, Inc

Pacesetter Club (\$10,000 - \$24,999)

The Burich Family
Columbia Gas of Kentucky, Inc.
Robert H. Harrison

Sponsor Club (\$5,000 - \$9,999)

Fifth-Third Bank Kentucky
Nurses Registry & Home Health Corp.
UK HealthCare
Ms. Virginia L. Lawson and
Mr. George P. Weick

Friend Club (\$1,000 - \$4,999)

Allianzgi Distributors LLC
B&B Morgan Tire
Mr. John D. Barlow
Big Ass Fans
Blue Grass Community Foundation
Bluegrass Family Health
Ms. Carolyn P. Brock
CACI, Inc - Federal
Cane Creek Union Church
Sunday School
Cardiology Associates of Kentucky
Central Bank & Trust
Central Kentucky Research Associates, Inc
Dwight Conder
Cultural Italian American Organization
Dean, Dorton & Ford, PSC
Delta Sigma Phi Fraternity
Terry Dotson
Ms. Rose Mary Stamler Dow
East Kentucky Power Cooperative
Mr. Richard Ford
Freedom of Lexington
Galls Inc.
Greenebaum Doll & McDonald
Dr. Mona J. Hagyard
IBM Employee Services Center
ING USA Annuity & Life Ins. Co
Invesco
J. Smith Lanier & Co., Inc.
Dr. and Mrs. Jamie Jacobs
Dr. James E. Jones and Ms. Arleen Johnson
Keeneland Association, Inc.
Kentucky American Water Co.
Kentucky River Properties, LLC
Mr. Harry Kruger
Mr. Tim J. Kunkel

Mr. and Mrs. Jeremy Lankster
Mr. and Mrs. Randall LeMay
Lexington Clinic
Lexington-Fayette Urban County Government
Lexington Fire Department
Link-Belt Construction Equipment Co.
Marshall Emergency Services Associates, PSC
Morgan Keegan & Co.
Mr. and Mrs. Reg A. Morris
National City Bank of Kentucky
Nursery Place
Peoples Exchange Bank
Mr. and Ms. Arthur Peter III
Pilot View Elementary
Pizza Wholesale of Lexington, Inc.
Republic Bank and Trust Company
Labelle M. Roisz
Mr. Frank Sadler
Sizerock Baptist Church
John P. Slone
Software Information Systems
Speedflo of Kentucky, Inc.
Dr. and Mrs. David B. Stevens
Mr. Charles L. Stivers
Mr. and Mrs. Robert Straus
Strode Station Elementary School
The Kroger Co. Foundation
Tierney Storage
Toyota Motor Engineering & MFG North America, Inc
Traditional Bank
Michael Trinitapoli
Van Meter/Barnhart Family Fund
Vulcan Materials
Wachovia Foundation
Wachovia Securities, LLC
Ms. Sasha Y. Wagers
Mr. and Mrs. Quentin W. Walker, Jr.
Mr. and Mrs. Joe Westbrook
Mr. and Mrs. Conrad W. Whitaker
Mr. Brian Wright
Mr. D. Craig Dance and
Mrs. Elizabeth M. Wright
Mr. Alan Beckman
Mr. and Mrs. Wayne D. Felty

Visionary Club (\$750 - \$999)

Mr. and Mrs. Tim Hamilton
Mr. Michael A. Hurter
I-Tel, Inc.
Manufacturing Consultants International, LLC
Snapflo, Inc.
Wilson, Polites & McQueen, PLLC

Leader Club (\$500 - \$749)

Mr. and Mrs. William E. Ashbrook

Glen Bagby
Bank of the Bluegrass
Perry Bowman
Mr. Ronald L. Brown II
Terry and Patricia Burkhart
Mr. & Mrs. Rutheford B. Campbell, Jr.
Mr. and Mrs. Gary Cloyd
G. W. Craig
Ms. L. Carla Crane
Crowe Horwath LLP
Mr. and Mrs. Joel K. Davis
Dennis G. DePenning
E.H. Straus Co.
Mr. and Mrs. Charles D. Ellis
Equinox Fund Management LLC
Mr. Darrell Ferrigno
First State Financial
Robert R. Hill
Nancy Holland
Ms. Sherry D. Holley
Mr. and Mrs. David S. Hulse
Todd Lemley
Charles Lewis
Lexington Urgent Treatment Associates, PLLC
Mrs. Phyllis J. and Dr. James Lorman
Ms. Shirie Mack
Magnolia Body Shop
Mason & Hanger Group, Inc
Ms. Cora Lee McHatton
Ms. Mary Agnes Melton
Dr. Robert H. Morris
William L. Mullins
Nancy Barron & Associates, Inc.
Nuveen Investments
Mr. and Mrs. Clark Nyberg
Mr. and Mrs. G. Dale Packer
Pathology and Cytology Laboratories, Inc
Mr. William R. Pumphrey
Robinson Law Office
Mr. Alex Scutchfield
Mr. Edward J. Sheehy and Mrs. Jini L. Carter-Sheehy
Signal Investments, Inc.
Ed Spaulding
Mr. and Mrs. John A. Stout
Joy Terhune
Traditional Bank
Turf Catering Company
Mr. and Mrs. Harvie B. Wilkinson

Mentor Club (\$250 - \$499)

Col. and Mrs. David R. Alexander
Ms. Helen C. Alexander
Barbara D. Beckham
Mr. and Mrs. Darryl G. Bennett
Mr. Edward F. Botkin
Mr. and Mrs. Edward Brady

Carrie B. Brown
Elizabeth Burcham
Burchfield & Thomas, Inc.
Caller Family Charitable Foundation
Clark County Pharmacy
Mr. and Mrs. Jack Cunningham
Mr. Thomas E. Curry, Jr.
Delta Natural Gas Company
Deutsche Bank
Dotson Ventures LLC
Mr. and Mrs. Herbert N. Drennon
Ms. Anita Duncan
Dr. Joseph Fink and Mrs. Maureen Fink
First United Methodist Church
John L. Gardner
Ms. Jessica Green
GTLEX Management LLC
Mr. and Mrs. Sam Hicks
Michael Hobstetter
Mr. Darin and Mrs. Kelly Holland
Mr. Phil Holoubek
Mr. Jack Isaacs
Dr. John Jansen
Roger Kehrt
Kentucky Thoroughbred Owners and Breeders, Inc.
Mr. Michael R. Kim
Lexair, Inc
Maria Gnas Realtor Inc
Mr. A. Michael Marx
Members Heritage Federal Credit Union
Mr. and Mrs. W.N. Mullikin
Mr. and Mrs. Jim Nickell
Mr. Patrick O'Connell
Kellye Owens
Mr. Phil T. Owens
Ms. Raven Perry
Mr. and Mrs. Rudolph E. Pittman
Mr. Henry C. Prewitt
Stanley C. Reisz
Mr. Scott Savage and Mrs. Becky Savage
Gregory R. Schaaf
Mr. Winn Stephens and Mrs. Nancy Stephens
Chester Stevenson
Mr. Charles W. Sullivan
The Wheeler Group
Trapp Elementary School
United Way of Kentucky
Ms. Ann Vail
Ms. Amelia W. Ward
Mr. and Mrs. Thomas S. Weir
Mr. Rodney S. Wesley
Mr. Gary D. Whitehead
Mark A. Wilden
Mr. and Mrs. Tim Wilfong
Mr. and Mrs. Frank C. Williams
Mr. and Mrs. Cecil R. Williams

Volunteer Leadership and Employees

Bluegrass Chapter Employees

Terry Burkhart, *Chief Executive Officer*

Emergency Services

Rick Sheehy, *Chief Operating Officer*
Kerry Graul, *Disaster Services Coordinator*
Peggy Toy, *Bourbon County Coordinator*
Susan Temmermand,
Service to the Armed Forces Coordinator

Development

Winn Stephens, *Director of Development*
Mary Alice Oldfield, *Regional Development Specialist*
Krista Kimmel, *Regional Development Specialist*

Marketing

Dwayne Edwards, *Director of Marketing*

Volunteers

Deanna Merideth, *Director of Volunteers*
Janice Blackford, *Administrative Assistant*

Health and Safety Services

Eric Staton, *Director of Health & Safety Services*
Marsha Corn, *Health & Safety Coordinator*
Betty Jo Jackson, *Administration Coordinator*
Valen Spears, *Aquatics Coordinator*

Accounting Office

Rhonda Snow, *Chief Financial Officer*
Patti Davis, *Regional Accounting Coordinator*

Wheels Transportation

Ed Brady, *Director of Wheels*
Teresa Goodin, *Operations Manager*

Maintenance Services

Keller Garner, *Maintenance Services*



Board of Directors

Executive Committee

Chairman – Reg Morris
Treasurer – Randy LeMay
Secretary – Corky Walker
Vice Chair – Charley Stivers
Vice Chair – Sasha Wagers
Vice Chair – Laura Westbrook
Vice Chair – Orië Lebus
Vice Chair – Tom Burich
Vice Chair – Clark Nyberg

Board Members

Sue Alexander	Dr Jamie Jacobs
Barbara Blake	Mickey Jones
Lois Davis	Jeremy Lankster
Jim DeCinque	Virginia Lawson
Dodd Dixon	Shirie Mack
Rose Mary Dow	Herb Miller
Leslie Fannin	Phil Owens
John Gardner	Rodney Wesley
Lennie House	Beth Wright
Mike Hurter	

Wheels Program

Road Supervisors

George Davidson
Charlotte Reynolds
Wayne Warren

Mechanics

Tony Howell
Forrest Palmer
Corey Prichard
Thomas Snowden

Maintenance

Edward Adams
Billy Barnes
Brian Bell
Marvin Wilson

Dispatchers

Manwell Benton
Derwin Blair
Cindy Carter
Jack Fowler
Josie Lady
John Taylor

Schedulers

Wilma Cottle
Steven Duncan
Randy Ferguson
Charles Wagoner

Drivers

Undrea Badgett
Steve Baldwin
Dan Balmer
Cliff Blackburn
LaVern Blythe
Kevin Bolton
Dwight Patton
Lamont Bond
Kennard Brown
Jean Buchanan

Pearl Carter
Darayll Chestnut
Charles Rodgers
Glenn Clark
Dave Clusky
Ricky Cobb
Jean Cooper
Glenn Correll
Lisa Cortez
Kenny Crain
Dick Darlington
David Edwards
Joe Fowler
Jim Furnish
Tommy Gatton
Greg Gerton
Lee Granville
Buford Green
Debi Greene
Marsha Wagner
Richard Grigsby
Linda Gumm
Ronny Hafley
Bob Hall
Martin Hartshorn
Dennis Honma
Tony Jackson
Aubrey Johnson
Kevin Johnson
Paul Jones
Marvin Jordan
James Kennedy
Kenny Kewin
Jean Lafky
Michael Lawson
Laron Lewis
Rod Lewis
Charles Livisay
Jon Lowry
Freddie Mager
Albert Mason
Duncan McDonald

James Monroe
Dee Nicholson
Charlie Oliver
Hill Parson
Fran Pinczewski
Philip Puddington
Regina Ripberger
Chris Ross
Lamont Ross
Mike Searce
Donald Shanks
Malcom Shaw
Roger Shely
Albert Smith
Kendra Smith
Carrie Snell
Jerry Snowden
Carolyn Sparks
Carl Staff
Jerri Starkey
Mike Starkey
Enola Strode
Mike Turner
Joel Weaver
Tim Weaver
Jay West
Bob White
Anthony Winburn

**Bluegrass Chapter
of the American Red Cross
1450 Newtown Pike
Lexington, KY 40511
(859) 253-1331**

**Lexington Office: (859)253 – 1331
Paris Office: (859)987 – 0674
Toll Free: (877)450 – 5018
www.redcrosslexky.org**

Red Cross Mission

The American Red Cross, a humanitarian organization led by its volunteers and guided by its Congressional Charter and Fundamental Principles of the International Red Cross Movement, will provide relief to victims of disaster and help people prevent, prepare for, and respond to emergencies.